

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,190.7	283.1	1.24%
BSE Sensex	76,348.1	899.0	1.19%
GIFT Nifty*	23,169.0	-1.0	0.00%
Dow Jones	41,953.3	-11.3	-0.03%
S&P 500	5,662.9	-12.4	-0.22%
NASDAQ Comp.	17,691.6	-59.2	-0.33%
FTSE 100	8,702.0	-4.7	-0.05%
CAC 40	8,094.2	-77.3	-0.95%
DAX	22,999.2	-288.9	-1.24%
Shanghai*	3,397.5	-11.4	-0.34%
Nikkei 225*	37,904.1	152.3	0.40%
Hang Seng*	24,212.0	-551.2	-2.23%

\*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	68.3	-0.1	-0.07%
Oil (Brent)	72.2	0.0	-0.06%
Gold	3,034.6	-10.7	-0.35%
Silver	33.3	-0.2	-0.69%
Copper	9,885.4	-28.6	-0.29%
Cotton	0.66	0.00	0.38%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	-0.01	-0.50
USD/INR	86.37	-0.07	-0.08
GBP/INR	111.90	-0.22	-0.20
EUR/INR	93.74	-0.48	-0.51
DX Index	103.89	0.46	0.45

VIX	Value	Change (Pts)	Change (%)
India VIX	12.60	-0.69	-5.19%
S&P 500 VIXApr 24	19.80	-0.1	-0.50%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.642	-0.016
US 10-Year Yield	4.224	-0.065

## Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 283 points higher at 23,190 on Thursday.

## Adani Green Energy

The company's step-down subsidiary commissioned a 250 MW solar power project in Bhimsar, Rajasthan, increasing total operational capacity to 12,841.1 MW.

## Diamond Power Infrastructure

The company received a ₹175.17 crore letter of intent from Associated Power Structures for AL-59 Conductor supply as per GETCO specifications.

## Garden Reach Shipbuilders &amp; Engineers

The company signed an MoU with PWD Nagaland to supply eight sets of Double Lane Modular Steel Bridges in the state.

## GPT Infraprojects

The company declared L1 for a ₹481.11 crore EPC order from CAO Construction, South Eastern Railway, for a bridge on the Howrah-Kharagpur route.

## Hindustan Construction

The company, in a JV with Tata Projects, won a ₹2,470 crore contract from Tata Power for Bhivpuri 1000 MW PSP in Maharashtra.

## IREDA

The company launched its first Perpetual Bonds issue of ₹1,247 crores at an 8.40% annual coupon to strengthen Tier-I capital for green energy expansion.

## KPI Green Energy

The company's subsidiary, Sun Drops Energia, received LoA for 14.90 MW solar projects under its Captive Power Producer segment.

## Paras Defence and Space Technologies

The company secured a ₹142.31 crore order from DRDO's CHESS for developing a Laser Source Module for anti-drone and anti-missile applications.

## PTC India

The company completed the divestment of a 100% stake in PTC Energy to ONGC Green, receiving a total consideration of ₹1,179 crore.

## RattanIndia Enterprises

The company entered Nepal with MV Dugar Group, launching its flagship Revolt Hub in Kathmandu in April 2025, expanding international presence.

## Senores Pharmaceuticals

The company invested \$468,640 in wholly-owned US subsidiary Senores Pharmaceuticals Inc. via rights issue for working capital, acquiring 40,400 shares.

## TCS

The company partnered with The Cumberland Building Society, UK, to modernize its core banking using TCS BaNCS and Digital Home Lending Solution.

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